

RAPORT CURENT

In conformitate cu Legea nr. 24/2017 si Regulamentul ASF nr.5/2018

Data raportului: **13.11.2020**

Denumirea societatii emitente: **TERAPLAST S.A.**

Sediul social: **Sat Saratel, comuna Sieu-Magherus, DN 15A, KM 45+500, Judetul Bistrita-Nasaud**

Telefon/Fax: **0263/238.202; 0263/231.221**

Numar de inregistrare ORC: **J06/735/1992**

Cod unic de inregistrare: **RO3094980**

Capital social subscris si varsat: **174.320.047,80 lei**

Piata reglementata pe care se tranzactioneaza: **Bursa de Valori Bucuresti**

Evenimente importante de raportat: conform art. 69 alin (1) din Legea nr. 24/2017 si art.131 din Regulamentul ASF nr. 5/2018

In vederea asigurarii unei informari complete si corecte a actionarilor si potentialilor investitori, Societatea TeraPlast S.A. aduce la cunostinta publicului urmatoarele:

In data de 13 noiembrie 2020, Societatea TeraPlast SA a primit o notificare cu privire la modificarea detinerilor si scaderea sub pragul de 10% din capitalul social, de la KJK FUND II SICAV SIF, societatea care detine in intregime KJK BALKAN HOLDING S.a.r.l.

Astfel, conform notificarii, numarul total de actiuni detinute de KJK BALKAN HOLDINGS.a.r.l. la data de 13 noiembrie 2020 este de 25.144.679, adica 1,44% din capitalul social al TeraPlast SA.

Anexam la prezenta notificarea indicata mai sus.

**DIRECTOR GENERAL
ALEXANDRU STANEAN**

Pentru relatii suplimentare va rugam sa ne contactati la numarul de telefon +4 0741 270 439, e-mail: investor.relations@teraplast.ro, persoana de contact Alexandra Sica – Manager PR & IR.

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:
TERAPLAST S.A. (ISIN ROTRPLACNOR7)

2. Reason for the notification (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights
 An acquisition or disposal of financial instruments
 An event changing the breakdown of voting rights
 Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv}:

Name:

KJK FUND II SICAV SIF

City and country of registered office (if applicable):

Luxembourg, Grand Duchy of Luxembourg

4. Full name of shareholder(s) (if different from 3.):

KJK BALKAN HOLDING S.a.r.l.

5. Date of lowering, reaching or exceeding the threshold (percentage of vote)^v: 13/11/2020

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date it fell below, exceeded or reached the threshold	1,4424%	0,00%	1,4424%	1.743.200.478
Position of previous notification (if applicable)	10,0473%	0,00%	10,0473%	1.743.200.478

7. Notified details of the resulting situation on the date when it was exceeded, fell below or reached the threshold^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code, as appropriate	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)
ROTRPLACNOR7	25,144,679	0	1,4424%	0,00%
SUBTOTAL A	25,144,679		1,4424%	

B 1: Financial Instruments according to art. 73 par. (1) lit. (a) of Law no. 24/2017

Type of financial instrument	Expiration date (due date) ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
SUBTOTAL B.1				

B 2: Financial Instruments with similar economic effect according to art. 73 par. (1) lit. (b) of Law no. 24/2017

Type of financial instrument	Expiration date (due date) ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (entities) that directly or indirectly has exposure to the issuer of the underlying shares.^{xiii}

Full chain of controlled people by virtue of which they actually hold voting rights and / or financial instruments, starting with the individual or the ultimate legal entity that controls them^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
KJK BALKAN HOLDING S.a.r.l.	1,4424%		1,4424%

9. In case of voting by a representative: [name / trustee's name] will cease to hold [% and number] voting rights as of [date]

10. Additional information:

KJK BALKAN HOLDING S.a.r.l. is a legal entity fully owned by KJK FUND II SICAV SIF.


As of 13/11/2020

KRISTJAN KOTKAS
MANAGER
KJK BALKAN HOLDING S.à.r.l.

 DocuSigned by:

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OLIVIER DE GASSART
MANAGER
KJK BALKAN HOLDING S.à.r.l.

 Digitally signed by olivier marie eric henri des hays de gassart
Date: 2020.11.13 11:54:32 +01'00'