



**TERAPLAST**<sup>®</sup>  
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To  
**Stock Market of Bucharest**  
**Financial Supervisory Authority**  
**Agency of Financial Instruments and Investments**

**CURRENT REPORT**

Pursuant to Regulation CNVM no. 1/2006,  
amended by Regulation CNVM no. 31/2006

**Report date:** 11th of August 2015

**Name of the issuing company:** TERAPLAST S.A.

**Headquarters:** Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud

**Telephone:** 0263/238.202

**Fax :** 0263/231.221

**Trade Register No:** J06/735/1992

**VAT No:** RO3094980

**Subscribed and paid-up share capital:** 28.887.588 lei

**The regulated market for transactions:** Stock Market of Bucharest, Standard category, TRP symbol

**Major events to be reported**

- a) Changes in the control over the company – **N/A**
- b) Substantial acquisitions and alienations of assets – **N/A**
- c) Bankruptcy – **N/A**
- d) Transactions as listed in art. 225 of Law 297/2006– **N/A**

**e) other events**

The Board of Directors of the Company TERAPLAST SA informs its shareholders and potential investors of its decision to renew the credit line and letters of guarantee, multicurrency, totaling 15.000.000 lei, accessed from Banca Transilvania SA.

In order to ensure a complete and accurate information of the shareholders and potential investors, we present the decision taken by the Board of Directors of TERAPLAST SA.:



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**DECISION of  
Board of Directors  
Of the Company TERAPLAST S.A.  
J06/735/1992, RO 3094980  
No. 34 dated 10th of August 2015**

Pursuant to art.153 ^ 20, and the following of Law 31/1990 regarding the companies, as amended up to date, the provisions of Law no.297 / 2004 on capital market and CNVM Regulation No.1 / 2006 on issuers and operations with values securities, modified by the CNVM Regulation No. 31/2006, as well as art.18.4 paragraph (7) of the Articles of Incorporation of the Company TERAPLAST SA, headquartered in the unincorporated area of Bistrita, Teraplast Industrial Park, DN 15, km 45 + 500, postal code 427298, Bistrita-Nasaud, registered with Trade Register Office under no. J06 / 735/1992, with fiscal code CUI 3094980, during the on-line meeting of the the Board of Directors, initiated on August 10th, 2015, attended by all members of the Board of Directors,

Given these considerations:

- a) *The decision of A.G.E.A. No. 1 of 29 April 2015 according to which the amount of 68.000.000 lei was approved as maximum indebtedness that the company may contract in the 2015 fiscal year, including the guarantee of credit and / or leasing agreements that will be accessed within the limit set, with real estate collateral / securities, transfers of rights of present and future receivables, transfers related to current and future availabilities, resulting from current accounts and assignment of rights arising from insurance policies;*
- b) *The company's intention to extend the facility accessed from Banca Transilvania SA, by 1 year, structured as follows: credit line worth 13.250.000 lei, multicurrency threshold for bank letters of guarantee: 1.750.000 lei;*
- c) *The negotiation of parties regarding modification of safeguards in the sense of releasing from guarantee of the building identified by CF no. 57853-C1-U2 (Cadastral No. 57853-C1-U2) located in Bistrita, str. Zefirului, No. 5, floor P, ap. 29, representing an apartment consisting of two hallways, living room, kitchen, 2 bedrooms, 2 bathrooms, closet, area = 70.51 sqm;*

**After deliberations, the Board of Directors, with the favorable vote of all its members,  
adopted the following decision:**

1. Approves the extension of the credit line accessed from Banca Transilvania SA, worth 13.250.000 lei to 12 months.
2. Approves the extension of letters of guarantee threshold, multicurrency, worth 1.750.000 lei, accessed from Banca Transilvania SA, to 12 months.
3. Approves the modifications of the guarantees structure, in connection with the facilities mentioned at. 1 and 2 of this as follows: *releasing from guarantee of the building identified by CF no. 57853-C1-U2 (Cadastral No. 57853-C1-U2) located in Bistrita, str. Zefirului, No. 5, floor P, ap. 29, representing an apartment consisting of two hallways, living room, kitchen, 2 bedrooms, 2 bathrooms, closet, area = 70.51 sqm*

The other guarantees constituted in favor of Banca Transilvania SA to ensure the facilities mentioned at. 1 and 2 of this, remain unchanged.

4. Mandates Mr. Alexandru Stanean acting as CEO and Mrs. Orban Eniko-Edit as CFO of the Company in order to sign documents or instruments that are accessories which are related to, or referenced in credit contracts , warranty contracts or other documents as well as to sign any forms, applications that may be necessary and useful in connection with this transaction concluded with Banca Transilvania SA.

5. Mandates Mr. Dorel Goia - Chairman of the Board and Mrs. Magda-Eugenia Palfi-Tirau - Administrator, to sign in the name and on behalf of all administrators, the decision that will be adopted.

6. Mandates the legal advisor of the Company, Mr. Dorin Chira, to fulfill all the necessary arrangements to deposit and register the decisions of the Board at the Trade Register Office of the Bistrita-Nasaud Tribunal.

This decision was drafted and signed today, August 10, 2015, in four (4) copies, of which one (1) copy for the company, one (1) copy for Banca Transilvania SA and two (2) copies to be submitted to the Trade Registry Office of Bistrita-Nasaud Tribunal.

For additional information please contact the communications department of Teraplast, telephone no. 0752-101.639, e-mail: [comunicare@teraplast.ro](mailto:comunicare@teraplast.ro), contact person Anca Rif – *Marketing & communication Manager*.

**Chairman of Managing Board**

**Dorel Goia**

**Legal adviser**

**Kinga Vaida**