

PRESS RELEASE

Teraplast Group is consolidating

Teraplast reached to 98% of subsidiary Plastsistem

Bistrita, October 30th 2015 – Teraplast, the largest PVC processor in Romania and one of the leading manufacturers of materials for construction and installation market, acquired the pack of shares associated with a shareholding of 19.29% of Plastsistem. Teraplast holds at the moment 98% of Plastsistem, as compared to previous 78.71%.

Dorel Goia, Chairman of the Board of Directors of Teraplast: „*The decision of acquisition came in the context of the strategy of Group’s consolidation. The business of Plastsistem is the second large in the Group, after Installations & Decoration business line, and we are convinced that it will bring further added value for the Group, both on commercial and financial indicators levels*”.

Teraplast became the majority shareholder of Plastsistem, with a share of 70.42% in 2007. In the same year the company was reorganized in order to produce sandwich panels.

Plastsistem is producing sandwich panels and galvanized structural elements, the sandwich panels’ plant being open in 2008, and the galvanized structural elements plant at the beginning of 2013. Plastsistem holds top positions both on sandwich panels market and galvanized metal structures market.

The subsidiary Plastsistem ended the first half of the year with a turnover of approximately 44.5 million lei, increasing by 23% as compared to the same period of the previous year. For the full year Plastsistem has budgeted a turnover of 133 million lei. Over 30% of the company’s sales are made on the external markets, the main export destination being: Hungary, Czech Republic, Slovakia, Ukraine, Moldavia Republic, Austria, Germany, Holland, Slovenia, Croatia and Switzerland.

At consolidated level, Teraplast Group estimates for this year a turnover of 448.65 million lei and a net profit of over 25.74 million lei. According to estimates of budget of revenues and expenses, this year EBITDA will amount to approximately 48.92 million lei.

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Teraplast Group details:

With a tradition of almost 120 years, Teraplast Group is currently the largest PVC processor in Romania and one of the leading manufacturers of materials for construction and installation market. The products portfolio of the Group is structured in six business lines: Installations & Decorations, Windows profiles, Compounds, Sandwich panels, Galvanized profiles and PVC windows and doors.

The production facilities of the companies in the Group are located in the Teraplast Industrial Park, developed outside Bistrita, on a surface of over 200.000 sqm. During 2007-2014 Teraplast Group invested over 200 million lei in the development and the modernization of the production capacities, but also in the products portfolio extension.

Beginning with July 2nd 2008 the biggest company in the Group – Teraplast is listed at Bucharest Stock Exchange, symbol TRP.

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